

2nd Annual

Bioenergy North America 2008

Markets and finance for biofuels and biomass

Chicago, March 27 & 28

This year's new and expanded agenda includes:

- Outlook for North American biomass energy markets
- Government support mechanisms: summary of the major energy programs in the House Farm Bill of 2007
- The real picture behind the "food vs fuel" debate
- Alternative feedstocks – challenges and solutions
- Bioenergy and international trade mechanisms
- Financing strategies for bioenergy projects
- Investing in bioenergy technology, infrastructure and distribution
- Second-generation biofuels: moving towards practical implementation

KEYNOTE ADDRESS:

Outlook for North American bioenergy markets

Bill Holmberg,

Chairman, Biomass Coordinating Council, ACORE

Over 25 top-level industry speakers including:

- National Corn-to-Ethanol Research Center
- National Ethanol Vehicle Coalition • Flex Fuel U.S.
- Renewable Energy & International Law project (REIL)
- Ceres • General Motors Corporation
- Cargill Environmental Finance • Taylor Wessing
- Ford Motor Company • Targeted Growth
- Ultimate Biofuels • SCC Americas • Sanimax Energy
- Biostreet Canada • First Capitol Risk Management
- Alabama Biodiesel Corporation • Propel Biofuels
- Agropecuaria Vallas • Jenner & Block
- World Energy Alternatives • Econergy
- A2BE Carbon Capture • Evolution Markets

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American Council On Renewable Energy

NEVC
National Ethanol Vehicle Coalition

Crafted for the bioenergy industry by the bioenergy industry, this event is one you cannot afford to miss!
Save \$200+ when you register by February 29!

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Bioenergy North America 2008

Markets and finance for biofuels and biomass

Day one Thursday March 27

7.45 – 8.40 Registration & networking breakfast

8.40 Chairman's welcome address and opening remarks
Simon Walker, Partner, Taylor Wessing

8.50
KEYNOTE ADDRESS: Outlook for North American bioenergy markets
Bill Holmberg, Chairman, Biomass Coordinating Council, ACORE

9.20
Government support mechanisms: summary of the major energy programs in the House Farm Bill of 2007 and the tax bills

- What's changed and how can you benefit?
- Impact of extended biofuels credits, reduced ethanol blender credits, tariffs and subsidies
- How to overcome regulatory hurdles and maximize investment opportunities throughout the biofuels value chain

Robert L. Graham, Partner, Jenner & Block

9.50
The role of the US ethanol industry in ensuring energy security

- The NCERC provides workforce training to industry, academia, government and trade associations
- Pilot scale: dry grind and wet mill ethanol process
- Third party validation and commercial testing

John Caupert, Director, National Corn-to-Ethanol Research Center

10.20 – 10.50 Morning coffee break & networking

10.50
The potential of dedicated energy crops

- Developing cellulosic biofuels using advanced plant breeding and biotechnology
- Driving innovation and bringing down biofuel production costs

Spencer Swayze, Manager of Business Development, Ceres

11.20
Alternative feedstocks – challenges and solutions

- Strategies to meet increasing demand for feedstock resources
- R&D, latest crop technologies and their commercial application

Jeremy Goodfellow, Vice President, Sanimax Energy

11.50
PANEL SESSION: The real story behind the "food vs fuel" debate

- Appraisal of feedstock availability, quality and price
- How government support programs influence the agricultural supply chain
- Alternatives to "ethanol euphoria"

Tod Todaro, CEO, Targeted Growth
Angela Reid, Vice President, Biostreet Canada
Ram G. Reddy, President, Ultimate Biofuels

About the conference

Bioenergy North America 2008 will provide you with an in-depth analysis of the hottest issues in the US bioenergy markets.

Attend this conference to:

- Discover new ideas and fresh approaches to unresolved bioenergy industry challenges that you can put into practise for your organization
- Join in interactive panel sessions with, and hear case studies from, top-level specialists and industry pioneers to help give you the edge in today's tough US bioenergy market
- Build profitable partnerships by networking with other participants who could make a big difference to your bioenergy business and investments.

Those who should attend include senior executives from:

- Biofuel producers, users and distributors
- Project developers
- Law firms
- Technology suppliers
- Banks
- Private equity investors
- Venture capitalists
- Energy consultancies

12.40 – 2.10 Lunch & networking

2.10
Financing strategies for bioenergy projects

- Review of alternative approaches to finance
- Trading activities, joint ventures, M&A, IPOs and hedge funds
- Emerging investment opportunities in different parts of the value chain

Susan Wood, CEO, SCC Americas

2.40
Biofuel commodity risk management strategies

- Ethanol and biodiesel commodity risk
- Financial risk management tools
- Biofuel commodity outlook

Will Babler, Principal, First Capitol Risk Management

3.15
The case for biodiesel

- Developing a strategic approach to biodiesel
- "Homegrown" biodiesel – business planning for small producers
- Lessons and perspectives from Europe

Richard Campo, Vice President, Alabama Biodiesel Corporation

3.45 – 4.15 Afternoon coffee break & networking

4.15
Building an economically sustainable biofuels market

- Breaking down barriers to enhanced infrastructure development
- Viable and cost-effective solutions to biofuels transportation
- Creating pull, supply-chain partners and producers

Rob Elam, President, Propel Biofuels

4.45
PANEL SESSION: How the auto industry's approach to, and retail access to, bioenergy fuels must change

- Limitations of first-generation biofuels for transport
- Future strategies of auto-makers and developments in fuel blends
- Beyond ethanol: opportunities for synfuels and biodiesel

Phillip Lampert, Executive Director, National Ethanol Vehicle Coalition
Brian Hazen, Manager, Energy and Environmental Policy, General Motors Corporation
Curtis Magleby, Director of Governmental Affairs, Ford Motor Company
Chris Disher, Chief Financial Officer, Flex Fuel U.S.

5.45 Chairman's closing remarks

6.00 Networking cocktail reception in the exhibition area

About our sponsors

SCC Americas
A Sindicatum Carbon Capital Company

SCC Americas is the newest company in the Sindicatum Carbon Capital family, one of the premier Clean Development Mechanism project developers in the world. SCC Americas provides market solutions to the developing US carbon market; creating high quality greenhouse gas offsets from domestic projects. It also works closely with industry to provide solutions for present and future voluntary and compliance issues. SCC Americas provides the vision, the finance and the technical expertise necessary to develop greenhouse gas emission reduction projects that reduce carbon emissions. Through its strategy of assuming project risk and sharing project economics, SCC Americas is a powerful partner for potential hosts and buyers of carbon credits alike.

Bioenergy North America 2008

Markets and finance for biofuels and biomass

Day two Friday March 28



8.00 – 9.00 Registration & networking breakfast

9.00 Chairman's opening remarks

Bob Gray, VP Business Development, World Energy Alternatives

9.15

Role of biomass for power production

- Forestry, animal and construction waste and biomass technology
- Biodiesel and power generation

Bob Gray, VP Business Development, World Energy Alternatives

"Your bioenergy conference provided a comprehensive review of the state of the market. The quality of the speakers attracted a high quality audience ensuring an excellent exchange of views and great networking opportunities."

Simon Walker, Partner, Taylor Wessing

9.45

Creative financing of a bioenergy-fueled combined heat and power plant

- Producing syngas from gasification of forestry residues
- Obtaining incentives and support from state and local governments

Eván A Evans, VP and Director of Engineering, Econergy

10.15 – 10.45 Morning coffee break & networking

10.45

Investing in biofuel technology

- First-generation technology versus second-generation technology
- Project finance for biofuel technology
- Strategic partnerships, resource allocation and risk management

Luca Zullo, Director Engineering & Technology, Cargill Environmental Finance

"A very timely event offering a highly appropriate forum for finance and industry to identify common opportunities for partnering."

Paul Stuart, President, Bees

11.15

Second-generation biofuels: moving towards practical implementation

- How to overcome two major obstacles: technology constraints and high capital costs
- Benefits from developing biofuel technology and products based on patented fast pyrolysis technology

Ram G. Reddy, President, Ultimate Biofuels

11.50

Algae's potential for driving a carbon capture and recycle industry

- Producing valuable fuel and food from CO₂ using algal photosynthesis and bio-harvesting
- Challenges ahead for commercial production

Mark P. Allen, CEO, A2BE Carbon Capture

James Sears, Chief Technology Officer & President, A2BE Carbon Capture

12.30 – 2.00 Lunch & networking

2.00

Bioenergy projects, Renewable Energy Certificates and the carbon markets

- The Clean Development Mechanism as a financing option and revenue stream for bioenergy
- Bioenergy projects and emission offsets

Lenny Hochschild, Managing Director, North American Carbon Markets Group, Evolution Markets

"Your speakers were top rate, the venue impeccable, and the quality of networking invaluable. I will not hesitate to recommend any of your events to my colleagues and business associates."

Trevor Giles, Managing Director, Blue Marble Capital Partners (Canada)

2.30

Bioenergy and international trade

- Understanding the interplay between exports, imports, energy security and oil prices
- Implications of international trade mechanisms and the rules of the World Trade Organization for the US bioenergy industry

Leslie Parker, Managing Director, Renewable Energy & International Law (REIL)

3.10

Lessons learned from the rise, fall and rise of Brazil's bioenergy sector

- What Brazil's experience has to teach the US market
- Challenges in Brazil's crop-based motor fuels
- Opportunities for mutually beneficial partnerships/investments between the US and Brazil

Andrew C. Vallas, President, Agropecuaria Vallas

3.45 Chairman's closing remarks

4.00 Close of conference

JENNER & BLOCK

Jenner & Block LLP is a national law firm with over 450 lawyers experienced in virtually every area of the law. Jenner & Block's reputation as one of the country's most successful law firms has been established by consistently delivering excellent legal counsel to clients in the boardroom and the courtroom, from the trial level through the United States Supreme Court.

In keeping with the Firm's tradition of proactively addressing the needs of the global business community, Jenner & Block's Climate and Clean Technology Law Practice takes a unique, holistic and cross-disciplinary approach to addressing its clients needs in this rapidly evolving area of the law.



Taylor Wessing's Climate Change Group has extensive expertise in technology development, venture capital, private equity, project development and finance and carbon trading.

The firm manages its combination of strengths to fulfil all of its clients' legal needs and expectations in this sector, ranging from technology commercialisation to large-scale project development and finance.

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Bioenergy North America 2008

Chicago, March 27 & 28

REGISTRATION FORM

Rates

Number of delegates	Early Bird by 29 February 2008	Full Price from 1 March 2008	Discount
1	<input type="checkbox"/> \$1,499	<input type="checkbox"/> \$1,699	
2-4	<input type="checkbox"/> \$1,349	<input type="checkbox"/> \$1,529	10%
5+	<input type="checkbox"/> \$1,275	<input type="checkbox"/> \$1,445	15%
<input type="checkbox"/> As an Environmental Finance Publications subscriber/past delegate I understand that I am eligible to a further \$150 discount from the above prices.			
Academic/not-for-profit institutions/developing countries	<input type="checkbox"/> \$850	<input type="checkbox"/> \$850	50%

Only one discount per conference delegate may be claimed

Organization details

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Payment details

Please note that payment should be received at least one week prior to the conference to ensure your place and admission (VAT no. 744 1138 52).

- Cheque** - please make payable to "Fulton Publishing" and ensure the delegates' names are written on the back along with the conference code CO26.
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Venue

Courtyard Marriott Chicago Downtown/River North, 30 East Hubbard, Chicago, Illinois 60611 USA
Tel: +1 (800) 321-2211 or (312) 329-2500. Fax: 1-312-329-0293
 Accommodation: We have negotiated a special room rate of \$199.00 (excl 15.4% tax). To get the preferential rate, reservations must be made before noon, Wednesday, March 5, 2008 - rooms are available on a first-come, first-served basis. Please quote reference "Environmental Finance Bioenergy Conference". Breakfast is not included, but coffee and pastries will be available at the conference "Registration and networking breakfast" on both March 27 & 28.

Documentation

Additional sets of documentation, at £200/\$400 incl. p&p, can be ordered by faxing the registration form to +44 (0)20 7251 9161 clearly marking **Documentation Only** at the top of the form.